

Making a flawless financial report with the click of a mouse: Golding Capital Partners profits from the docuglobe content management system

Company uses the gds group's system for automated report processes | Estimated time savings of ten work days per employee per year | Workflows simplified, qualified further optimized

Uncomplicated, error-free, and in multiple languages: The asset manager Golding Capital Partners (GCP) has fully tapped into the extensive possibilities for automated report segments for financial reports, using the content management system docuglobe. With the help of the gds group's solution, the company, headquartered in Munich, not only significantly reduced the amount of work, but also greatly minimized the risk of copy-and-paste errors. These can easily happen when inserting new data into premade framework texts.

"Quarterly reports help our approximately 130 customers, which include institutional investors such as banks, insurance companies, and pension institutions, to document the success of the chosen investment strategy," explains Markus Dorsch, Director, Head of Operations at GCP. Even the smallest of errors in a report could have fatal consequences for the management of total assets of about five billion euros. Thanks to docuglobe, however, copy-and-paste errors are a thing of the past. The solution allows the fixed structure of a financial report to be broken down into individual information

modules. As sections of a report are updated, the documentation system immediately applies the changes to all subordinate elements.

GCP also profits from flexible media and system integration with docuglobe, which supports the seamless exchange of data with the reporting platform used by GCP, Microsoft SQL Server Reporting Services. "The dynamics of the system are proving especially helpful in automatically enabling the smooth integration of report components created ahead of time, like graphics," explains Dorsch. This has noticeable reduced the amount of work for GCP editors.



Markus Dorsch, Director, Head of Operations bei GCP

For a company like GCP that has locations on two continents and an international customer base, gds offers another key advantage: the subsidiary gds Sprachenwelt GmbH is a renowned provider of (specialist) translation services, making it possible to translate documents into other languages conveniently at any time. Contracts are awarded separately and conveniently for each individual information module from the documentation system itself.